Provider Portal Quick Reference Guide How to Add Additional Clinical Documentation

Utilize the action function to attach extra documentation. Follow the instructions below to begin adding information within the case.

Search for Case ID

Enter the **Case ID** into the Search Bar. Press enter or click anywhere outside of the box to be navigated to the case.



Action Button
Once on the request pa

Once on the request page, click **Actions** located at the top.



- Selecting Add Additional
 Clinical Information
 Expand actions to view and choose from available options in the dropdown. Select Add Additional Clinical Information.
- Complete Information
 In a new box, choose the request number from the dropdown and click next. To submit the action, attach a note or document, select the document type and click Submit.

